

THE EURAZEO CORPORATE RELANCE FUND CONTINUES ITS DEVELOPMENT WITH A NEW INVESTMENT

Paris, January 9, 2023

Eurazeo, via its Corporate Financing (Private Debt) business and its Eurazeo Corporate Relance (ECR) fund¹, has recently invested in **Patriarche**, a multi-discipline architecture group founded in 1960 and ranked among France's top five architecture firms.

The investment is ECR's third transaction in the last four months, after **Manufactors Invest** (workwear) and "**Projet Etoile**" (media). ECR is also in exclusive talks to support the development of three other companies, which are likely to join the portfolio in early 2023.

Eurazeo Corporate Relance (ECR) is an investment fund focused on successful, robust, family-owned small and medium-sized businesses. It works with companies that are well positioned in their markets, providing them with solutions that strengthen their capital base with limited dilution as part of a recovery or growth acceleration plan.

The six aforementioned companies should represent €50 million of investments by ECR since its first close in late May 2022, confirming the relevance of its position as an alternative to minority development capital.

The gross IRR expected from Eurazeo Corporate Relance's first three investments is in line with its stated strategy, and the pace of its investments will remain high in 2023 since it is already exploring an increasing number of opportunities.

Eric Gallerne, Managing Partner – Private Debt, said:

"The depth of the sponsorless subordinated debt market and our sourcing capabilities give us access to a large number of opportunities among the most promising small and medium-sized businesses. We are grateful for the trust placed in us by Eurazeo Corporate Relance's initial investors. We are looking forward to developing ECR further and continuing to invest in successful family-owned businesses that show major potential."

¹ Fund managed by Eurazeo Investment Manager

Valérie Ducourty, Managing Director – Corporate Financing, added:

“We support the development of companies that are national leaders and key drivers of their regional economies. Each investment is intended to help the company in question improve its economic performance and transform its business to address environmental and social impacts more effectively. ECR helps to strengthen the capital bases of its investees, and its solutions are particularly well suited to a period of reduced economic visibility, which naturally favours consolidation between companies.”

ABOUT EURAZEO

- Eurazeo is a leading global investment group, with a diversified portfolio of €32.4 billion in assets under management, including €23.2 billion from third parties, invested in 530 companies. With its considerable private equity, private debt, real estate and infrastructure expertise, Eurazeo accompanies businesses of all sizes, supporting their development through the commitment of its nearly 400 professionals and offering in-depth sector expertise, a gateway to global markets, and a responsible and stable foothold for transformational growth. Its solid institutional and family shareholder base, robust financial structure free of structural debt, and flexible investment horizon enable Eurazeo to support its companies over the long term.
- Eurazeo has offices in Paris, New York, London, Frankfurt, Berlin, Milan, Madrid, Luxembourg, Shanghai, Seoul, Singapore and Sao Paulo.
- Eurazeo is listed on Euronext Paris.
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